

MICROSOFT 365 COPILOT READINESS ASSESSMENT

UNLOCKING THE POWER OF COPILOT FOR MICROSOFT 365

In today's competitive landscape, businesses are constantly on the lookout for technologies that not only enhance productivity, but also transform how they operate. Microsoft 365 Copilot stands out by offering advanced AI capabilities that simplify complex tasks and enable smarter, faster decision-making. However, simply activating Copilot without a strategic implementation plan can lead to underutilisation, and potential risks in data privacy, compliance, and security. This is why the Microsoft 365 Copilot Readiness Assessment is essential. It ensures that your organisation fully harnesses the power of Copilot by preparing your systems, processes, and people for what lies ahead.

WHAT IS THE MICROSOFT 365 COPILOT READINESS ASSESSMENT?

The Copilot for Microsoft 365 Readiness Assessment is a comprehensive three-day consultancy engagement, designed to evaluate and prepare your organisation for the implementation of Copilot for Microsoft 365. Over the course of three days, our consultants will:

- Conduct detailed workshops to explore the Copilot ecosystem.
- Review your current Microsoft 365 licensing setup to identify optimisation opportunities.
- Evaluate your existing data protection and governance setup.
- Provide a customised set of recommendations to prepare your users and environment for Copilot deployment.

KEY BENEFITS

- ✓ **Better Understanding of Copilot:** Gain a comprehensive understanding of Copilot for Microsoft 365 and its ecosystem.
- ✓ **Optimisation Opportunities:** Get a snapshot of your current Microsoft 365 data, security and licensing estate and identify optimisation opportunities.
- ✓ **Tailored Recommendations:** Receive a tailored set of recommendations to ensure readiness for Copilot deployment across your organisation.
- ✓ **Cost Estimation:** Receive an estimation of the cost to deliver use cases discussed during the workshop.

The Microsoft 365 Copilot Readiness Assessment encompasses several essential features designed to prepare your organisation for the effective implementation of Microsoft 365 Copilot. Starting with a Pre-Engagement Licensing Review, our team conducts a detailed analysis of your existing Microsoft 365 licensing to identify any gaps or optimization opportunities. Interactive Workshops delve deep into the Copilot ecosystem, exploring its functionality and the potential benefits for your organisation. These sessions also focus on practical applications, ensuring your team understands how to leverage Copilot effectively. Additionally, a Data Governance and Protection Review assesses your current data management practices to ensure they meet the requirements necessary for a secure Copilot deployment. Specifically looking at areas such as Purview, data classification, labelling and SharePoint access permissions. Finally, the assessment results in comprehensive document outputs, including a Cloud Optimisation Health Check Report and a Review and Recommendation Document (RRD), which provide actionable steps and insights tailored to your organisation's specific needs.

YOUR FOUNDATION FOR SUCCESS

The Microsoft 365 Copilot Readiness Assessment sets the stage for a confident Copilot rollout. It's not just about technology; it's about empowering your people, optimising costs, and securing your data. Let us help you unlock the full potential of Copilot within your organisation.

For more information or to schedule an assessment, contact our team today.

You may also be interested in

- **Modern Workplace Architecture Design Session.** A wider look at the Microsoft productivity suite, how it could benefit your organisation and future roadmap planning.
- **Data Architecture Assessment.** An analysis of data sources, data models, data flows, data quality, and data governance with a proposed future architecture based on your business needs.
- **Microsoft 365 Optimisation Assessment** covering security, endpoint management, cost control, licensing and more.
- We are part of the Microsoft Inner Circle so come and talk to us about Microsoft Dynamics 365, Power Platform and Copilot Studio.